

Exclusive Strategic Partnerships: Policy and Taxation Group (PATG)



A SPECIAL INVITATION

Become a Strategic Partner with Policy and Taxation Group and make your voice heard on the tax and economic issues that impact family offices and successful families.

WHAT YOU GET AS A STRATEGIC PARTNER

Annual Washington DC Supporters Event: Full Day event with Board Members, Supporters, Political Insiders, and Leadership, including dinner.

Access to Regional Events: Attendance to meetings and connection to all attendees at over 25 Regional events around the country, including family offices, successful individuals, and Board Members.

Quarterly Update Calls: Calls with policy experts, Members of Congress, Washington, DC insiders, legislative news.

Other Benefits Include:

One-Hour Webcast: Company-specific one-hour video webcast hosted by PATG, distributed to PATG database, social media, media release, and posted on websites.

Logo/WebsiteLink: Your company's logo and description listed on PATG website as Strategic Sponsor.

Logo On Emails: Partner logo featured on all weekly emails sent to members and business database (1,000,000+).

Strategic Partner Advertorial Email (1): Email with short company message and link to Strategic Partner website/social media; Distributed via PATG email blast to full 1,000,000+ database.

Strategic Partner White Paper (3): Post/promote strategic partner White Paper on family office or relevant financial issues. Posted on PATG website and disseminated to 1,000,000+ email database.

Insider Information: Regular Email & Quarterly Zoom Meeting Updates; Receive regular PATG email updates on legislative issues important to successful families and family offices.

*For more information, please email John Gugliada, Director of Engagement,
jgugliada@policyandtaxationgroup.com Tel: 845-304-0183*

**Exclusive Strategic Partnership Fee: \$25,000 per 12-month period.
Customized strategic partnerships also available upon request.**

712 H Street NE Suite 1091 Washington DC 20002 202-750-0248

www.policyandtaxationgroup.com