



Strategic Partner of Policy and Taxation Group (PATG)

Available to commercial family office or non-family business company

Benefits Include:

- **Visibility and personal introductions** to our Board members, single family offices and high net worth supporters.
- **Invitations to professional networking and social events** that are attended by financially successful families, including Washington, DC fly ins, regional events, private luncheons, and forums.
- **Public acknowledgment** at the PATG Annual Event in Washington, DC, a dedicated social media post, and a press release announcement sent out digitally.
- **Recognition** and company link on PATG website and in select documents and emails.
- **Webinar Presentation** featuring our Strategic Supporter, which is hosted by PATG and attended by our supporters. The Strategic Supporter is given the stage to discuss the significant tax and economic issues relating to their services and capabilities.
- **Information** - critical situational awareness and insider information from our two law offices in Washington, DC who have worked on Capitol Hill and intimately know the process and the players.
- **Regular Updates** - Quarterly Update Calls featuring Members of Congress, pollster Frank Luntz, and subject matter experts working on the relevant tax issues
- **Introductions** to our financially successful families, Members of Congress and other influencers developing tax policy in Washington, DC, and third-party groups like the Congressional Family Business Caucus. Our Strategic Supporters are given a seat at the table with the legislative decision makers and those families impacted by tax and economic policy.

Cost - \$25,000 per 12-month period. Customized sponsorship also available upon request

Founded in 1995, Policy and Taxation Group (PATG) is the leading advocacy organization focused on protecting family offices and financially successful families against destructive taxes imposed by Washington, DC.

PATG is a 501c4 nonprofit organization actively working towards the repeal of estate gift and generation-skipping transfer (GST) taxes, and against increased income and capital gain taxes, the creation of a wealth tax, and other taxes that significantly limit the ability of these businesses to remain family owned. For more than 25 years, PATG has been a highly effective voice and has generated numerous legislative victories. Your support advances our important mission and fuels our advocacy, educational, and outreach activities to protect families, their businesses, and a lifetime of savings.